# **CASE STUDY**



HOW GLIMPSE HELPED HUBSPOT CREATE A MORE NUANCED BUYER PERSONA

#### **Key Points:**

- Creating the ideal Hubspot persona
- Series of studies to find the 'ideal' & 'anti' persona respondents
- Real time conversations with virtual customers
- Discovering audience challenges & opportunities for better target messaging

#### Challenges

- Having an actionable and agile customer picture
- Having more precise target messaging
- Shaping the product strategy and marketing in a more tailored way

#### **OBJECTIVES**

**db** 

HubSpot needed a deeper, more human understanding of its target audience to inform effective marketing and sales strategies. Traditional research methods were falling short, providing only a superficial idea about customer behavior and preferences.

#### THE SOLUTION: GLIMPSE VIRTUAL PERSONA

Virtual personas (digital twins) are the virtual representations of real world customers or customer segments, created by combining data from demographics, behaviors, and preferences.We generate these digital twins by analyzing vast amounts of data to simulate how real customers would think, behave, and make decisions.

# **CASE STUDY**



## **CREATING THE IDEAL HUBSPOT PERSONA**

How can we use AI to extend the research to make the Hubspot's ideal buyer personas: more **actionable**, **agile**, **iterative**, **interactive** persona?

### FINDING THE 'IDEAL' & 'ANTI' PERSONA

We ran an initial series of studies: **"ideal" & "anti" persona respondents**, and focusing on natural language responses as well as close-ended questions. We focused on the topics of:

- Business Approaches: Attitudes toward risk, growth, disruption, change
- Shopping & Hobbies: Activities & brands; Bringing B2B buyers to life
- Media & Tech Habits: Trusted sites, channels, influencers, devices
- Platform & Tool Decisions: Attitudes toward innovation, efficiency, complexity

## **REAL TIME CONVERSATIONS WITH VIRTUAL CUSTOMERS**

Example real-time conversation with a virtual customer who strongly "embraces change and innovation"

Demographics								
What Is Your Age?	Are You?	What Is Your State?	What Is Your Metropolit	Chat with this Persona 👤 XLSX 👲 PPTX				
38	Male	California	SAN FRANCISCO-O					
What Is Your Race?	What Is Your REGION ?	What Is Your Relationshi	Are You Registered To Vo	CHAT #1				
Black, Or African A	West	Married	Yes					
Which Of The Following	What Is Your Sexual Ori	Approximately What Is T	Which Department Do Y	really critical for staying competitive and efficient.				
Cat(S), Dog(S)	Heterosexual	\$1 Billion Or More	Technology Develop					
How Would You Describ	On Average, How Many	What Are Your Hobbies	What Is Your Current Em	Do you use gen Al outside of work as well?				
SUV/Cross Over/4x4	Six Or More	Playing Video/Comp	Employed Full-Time					
Please Choose Which D	Which Of The Following	Please Choose The Opti	How Much Total Combin					
T Hardware, IT Soft	Manufacturing	I Have One Or More	\$250,000 And Above					
What Is Your Job Title, L	Approximately How Man	Which Of The Following	In Politics Today, Do You	Yeah, started experimenting with it for personal projects				
Director (Group Dire	Greater Than 5000	Atheist	Democrat	and efficiency hacks. Like automizing some daily tasks, or				
What Is The Highest Lev Bachelor's Degree	Which Of The Following Urban - Densely Po	In Terms Of Your Politica Liberal		getting quick insights on topics I'm curious about.				
colleague?	ll and learn how to us		t job role to a friend or e more effectively. So that I co	What consumer brands do you feel best represent you? Nordstrom represents me the best I'm refined yet modern				
positive assertive	opeful	h - t h t	our approach and attitudes at	What do you read to learn about technology trends?				
work.	uccess is best achieve		I rely heavily on review and rating sites like Gartner along with keeping an eye on the latest through LinkedIn. They					
<li>(3) Please select th work.</li>	e point on the scale t	hat best represents y	our approach and attitudes at	;				



We leveraged Glimpse AI to simulate the responses of real people, providing rich and diverse insights into customer thinking and behavior. This approach enabled us to uncover hidden patterns and preferences that would have been difficult to identify using traditional methods.

#### Example "follow-up" questions asked of virtual extensions of real respondents

21. What kind of	value do you t	hink g	enerative AI will end up adding to the work your team does over the next year?				Cut By
Base size① LO22		11.	A) I'm of the view that it might streamline our work, by automating routine tasks and curating data insights, so we can focus more on strategy and innovation within the tech space.   Space Tasks Our Work Focus Strategy   Stategy And Innovation Out Work Focus Tech Space Data Routine Tasks   Strategy And Innovation Out a Insights Innovation Tech View	\$	믹	coptimistic interested confident	
Q1 Q2	V	12.	AJ Its hard to say but potentially it could help us to solve some mundane tasks, freeing up more time for other things.   Mundane Tasks Tasks Help Hard Time Other Some Mundane Tasks	2	믹	neutral	7
Q3 Q4 Q5 Q6	7	13.	All Right now, hard to say. We're way behind in adopting stuff like generative   Al, so I guess we'll start slow, see where it can help, particularly around efficiencies. But yea, one step at a time.   Generative Al, See Ways Yes One Step Step Slow Efficiencies Hard Now   Help Right Time Start	0	민	ete ete en eutral cautious ensure interested	
Q6 Q7 Q8 Q9	M	14.	Al I think generative Al could potentially make our sales processes more efficient, especially in terms of customer data analysis and maybe even in lead generation, though I'm not quite sure how it'll pan out just yet.   Generative Al Makes Just Customer Data Customer Analysis Lead Terms   Our Sales Processes Customer Data Analysis Lead Generation Data Analysis   Data Our Sales Our Sales Data Analysis Lead Generation Data Analysis	2	민	interested cautions unserv	
210 211 212	Y	15.	All It'll probably make gathering and using customer insights a bit more straightforward, streamline some of our sales process malfunctions.     Customer insights   Cathering     Process   Our Sales Process Malfunctions     Customer   Dir.     Our Sales   Makes	Ď	민	optimistic confident	

## AI CHAT WITH PRECISELY-DEFINED AUDIENCE SEGMENTS:

Conversation Data Points

nts Cross-tabs

What makes the people who value innovation different from the other respondents?

People who value innovation, as indicated by prioritizing "Creating opportunities to innovate and add value" when evaluating new tools for their team, appear to demonstrate certain distinctive characteristics compared to other respondents:

1. \*\*Adoption of Generative AI\*\*: They are more proactive in adopting generative AI technologies, with a higher percentage considering themselves "Way ahead" or "Somewhat ahead" relative to their peers in this aspect.

2. \*\*Social Media Engagement\*\*: A larger proportion of innovators trust social media platforms like LinkedIn for staying informed about their industry compared to the average, suggesting they leverage modern digital networks for knowledge and professional growth.

3. \*\*Use of Technology Brands\*\*: Innovators show a preference for technology and electronics brands such as Apple and Microsoft in the consumer brands question, indicating an inclination toward tech-savvy and cutting-edge products.

4. \*\*Embrace of Digital Resources\*\*: They engage significantly with digital events, conferences, webinars, and platforms like Coursera for learning, highlighting a propensity towards continuous learning through online avenues.

Obselet Cutting-Edge Tools\*\*: When selecting new tools, they show a strong preference for those that leverage cutting-edge features over established track cords, emphasizing a forward-thinking approach and willingness to take on newer, less-proven solutions.

3

## **CASE STUDY**



Glimpse AI enables businesses to engage with entire audience segments, revealing collective trends and behaviors. This broader understanding informs more effective marketing strategies and product development, aligning the brand with the broader market for impactful results.



### THE PARTNERSHIP

The partnership between Glimpse and HubSpot exemplifies the transformative potential of generative AI in reshaping how B2B companies understand and engage with their customers. By moving beyond traditional, static buyer personas, we are helping to create dynamic, nuanced, and human-centered personas that reflect the complex realities of today's business environment. This deeper understanding will empower HubSpot to craft more targeted marketing campaigns, enhance sales effectiveness, and build stronger, more meaningful connections with their audience.